Introducing Novell® Linux Desktop 9 Powered by SUSE® LINUX®

Ted Haeger Director of Marketing, Desktop and Collaboration







Novell_® Linux Desktop Survey Question

Which category best describes you?

- a. New to Novell, starting to explore Novell Linux Desktop ... here to learn more, but still not ready to act
- b. New to Novell, eager to deploy Novell Linux Desktop ... here because we want to get started
- c. Long-standing Novell Customer, Curious ...somewhat interested in Linux* on the desktop
- d. Long-standing Novell Customer, Ready to get started! ... very interested in Linux on the desktop

e. Linux Enthusiast

I'm not with any specific company, I'm just interested in what Novell is doing with Linux on the desktop

f. Press, Analyst, Industry observerI'm keeping my eye on this

Novell® Linux Desktop



Intel: At the forefront of the Linux* movement

Introducing Novell Linux Desktop 9

- Your Enterprise, Linux, and Novell
- Tour of Novell Linux Desktop 9



Putting Novell Linux Desktop to Work

- Fixed- & Limited-Function Systems
- Finding your first wins
- Living on the edge



Next Steps with Novell Linux Desktop



Novell® Linux Desktop 9 Powered by SUSE® LINUX



Intel Client Platform Support for OSS and Linux

- Fostering innovation in the industry around new software capabilities and solutions on Intel processor-based platforms
- Extending Intel's ongoing efforts to assure that all software runs best on Intel processor-based platforms
- Working with end customers, system providers, software and hardware developers to address the increasing need to sell and support solution stacks
- Extending support to service the demand for Linux* on client



*Other names and brands may be claimed as the property of their respective owners

Intel is Investing to Address the Linux Client Market: Initial Areas of Focus

- Linux* driver support across the breadth of Intel's desktop boards
- Validation support with Linux Distributions
- Platform level validation of Basic Office Automation applications
- Focused channel efforts in key vertical markets



Intel's Product Plan: Intel® Quick Start Kit for Linux**

Program CD:

Installer Script code Application Version Compliance Tool Linux Drivers Link to Validated Linux Distributors Link to Anti-Virus application Product Guide and Release Notes

Program Flyer:

Validation review Linux Distribution Support Ordering details Boards listed (matrix) Support structure



支持Linux"的英特尔"快速启动套机 [11][[新][[11]]

支持Linux"的英特尔"快速启动客件

RECEIVERSE CONTRACTOR

Poster & Window Sticker

Program promise & brief detail

Quick Reference Guide

How to information regarding installation and configuration

**currently available to Intel Channel Members in China and India only with expected WW support by end of Q1'05

*Other names and brands may be claimed as the property of their respective owners

N YES Certified Intel Desktop Boards



Intel® Desktop Board D865GBFL Intel® Pentium® 4 Processor-based board





Intel® Desktop Board D845GVSR Intel® Celeron Processor-based board



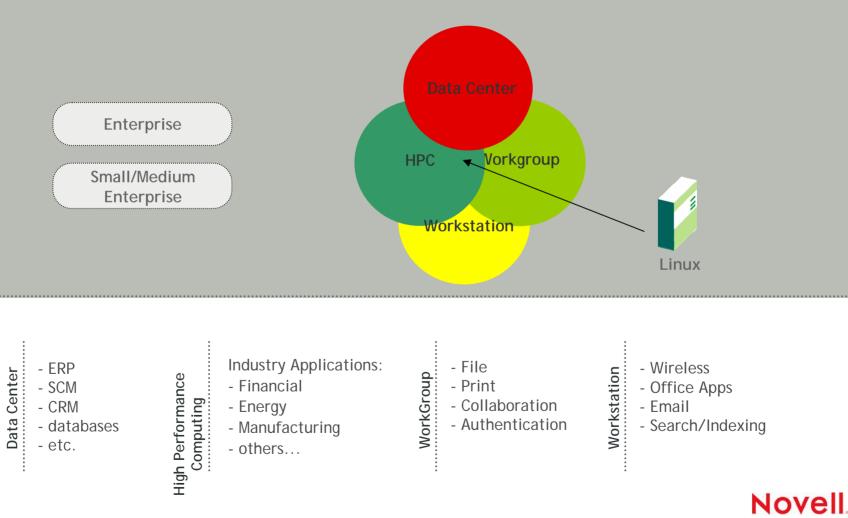
See all of the products that have achieved Novell_® YES Certification at www.novell.com/yes



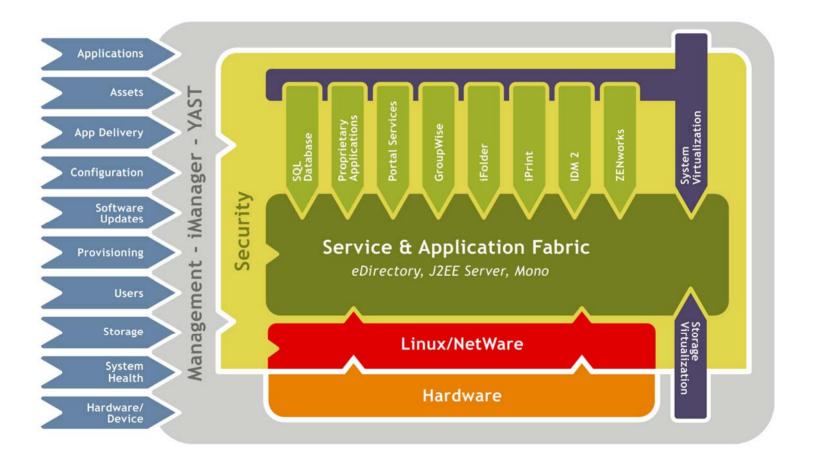
Novell® Linux Desktop 9 Powered by SUSE® LINUX

your enterprise, Linux*, and Novell

Linux[•] is on the move



Now with Linux^{*} at the Core





Novell's Internal Migration Solid business drivers for making the move



TCO - fewer HW units, lower cost HW, decreased maintenance



Security - inherently more secure, not the current target



Flexibility - less vendor lock-in





Unsurpassed Security & Manageability



EAL3+ Security Certification Secure, Identity Based Computing Industry-Leading Linux* Management



N Delivering a Complete Ecosystem



Technical Support Training & Certification Consulting & Implementation

Partner Network Value Added Software



Removing the Barriers



Indemnification Patent Protection



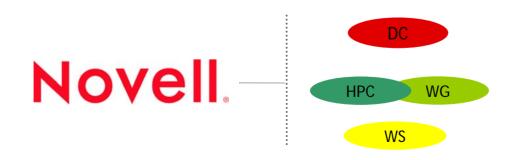
N Workstation Market Dynamics

Customers are transitioning to Windows* 2000 and Windows XP

Linux* has achieved a measurable presence in the client space; feature set and applications remain the greatest adoption barriers

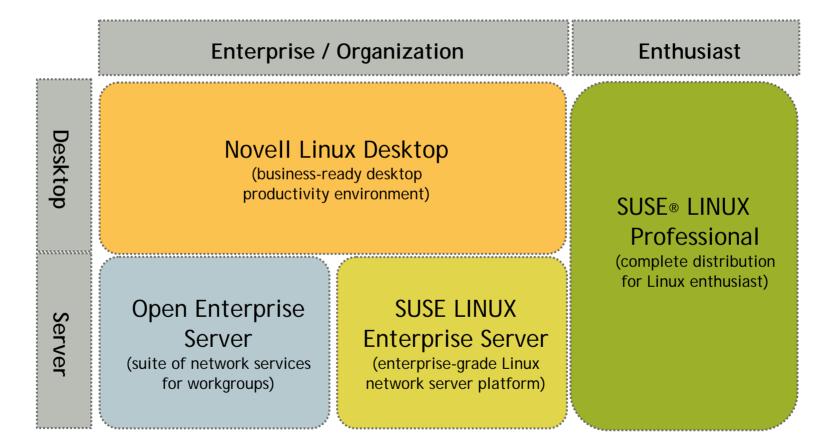
Linux will start to be used in niche deployments in replacement of traditional workstations

Source: IDC, 2004



Novell

Novell® Linux Desktop Context Within Other Novell Offerings



Novell

Novell® Linux Desktop Survey Question

What is the primary reason for your interest in desktop Linux*?

a. Security

my organization needs to improve security and Linux on our desktop systems can help us get there

b. Freedom

the fact that no single company can own Linux and the code is open

c. Cost

the price and maintenance costs of proprietary systems, such as Windows* and Microsoft* Office, are too high

d. Microsoft

we're sick and tired of the monopoly



Novell® Linux Desktop 9 Powered by SUSE® LINUX

product introduction



Novell_® Linux Desktop



Novell Linux Desktop 9 is a desktop operating system and office-productivity environment that enables organizations to use Linux^{*} and open source with confidence.

Complete Business Productivity Suite

for the most important business tasks

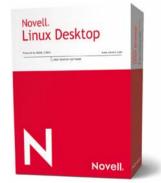
Enterprise deployment and maintenance features cut costs with pattern-based installs

Powered by SUSE® LINUX

ensuring high performance, security and reliability

Backed by Novell

helping businesses deploy Linux with confidence



Novell







Computer

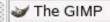


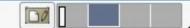
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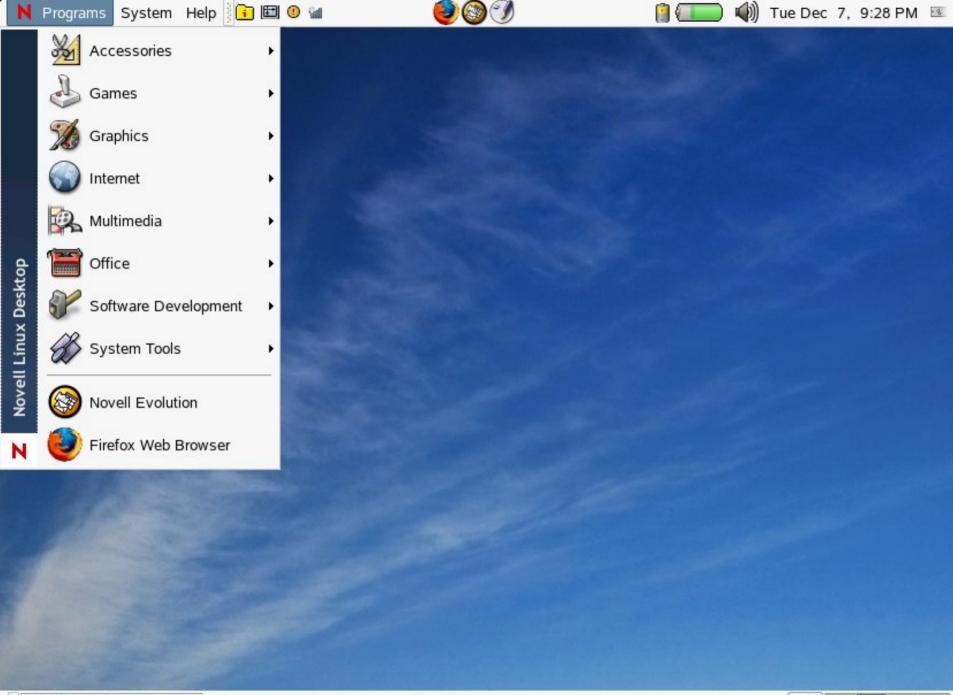




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System Help 🚹 🖽 🖲 🕍 Programs

Accessories

Games

Graphics

Internet

🖗 Multimedia

Office

System Tools

Novell Evolution

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Novell Linux Desktop

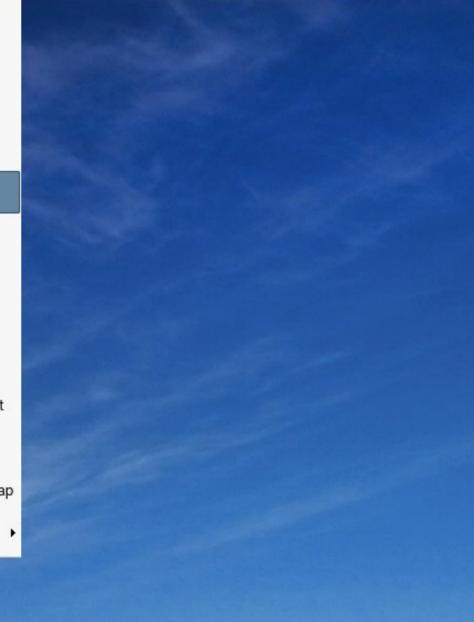
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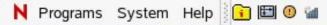
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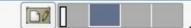


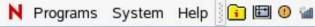
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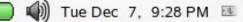
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| | Daniel | 18 items | Folder | yesterday at 5:02:17 | P٨ | | | | |
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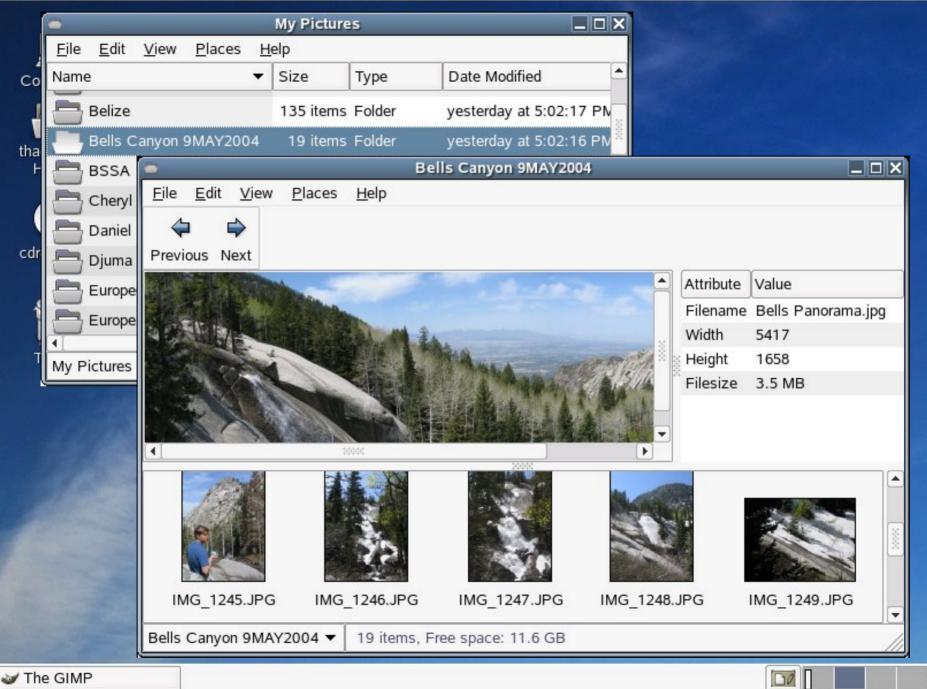








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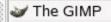


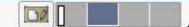
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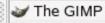




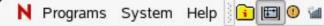
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| × | Disconnect |
| | Wireless Networks |
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| | Other |
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| × | <u>C</u> onfigure Network Settings |
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Computer



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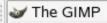
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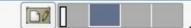
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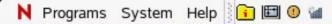
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- O 1280x960
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- 832x624
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- Suspend Computer...
- Differences...
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<u>Remove</u> From Panel

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Computer

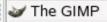


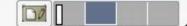
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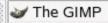
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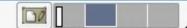
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| | | | suggested | S | novell-groupwise-gwcheck | 6.5.3-1201 |
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Novell_® Linux Desktop Enables End user Productivity

Novell Linux Desktop provides the basic applications required to support a productive workforce

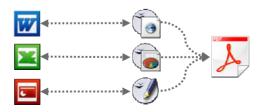
| OpenOffice.org | Office Suite | |
|-------------------|--------------------------------------|-----------------------|
| Novell Evolution™ | Email, Calendaring and Collaboration | |
| Mozilla* Firefox | Web Browser | *** ** ** ** |
| Linux* Kernel 2.6 | Broad Hardware Support | |



Novell. Linux Desktop Office Productivity Suite

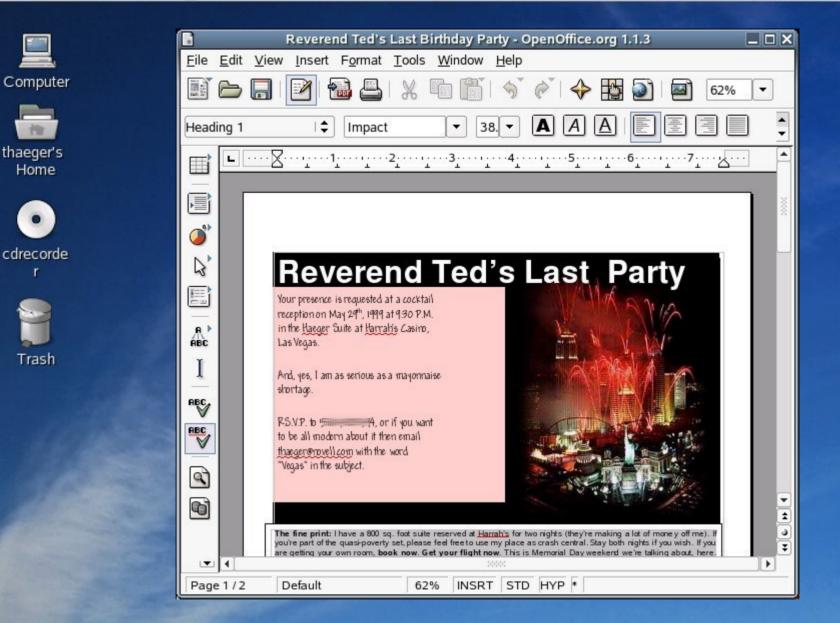
OpenOffice.org 1.1.x Novell Edition

- Integrated for look and feel with the Novell Linux Desktop
- Novell Edition
- Novell Evolution[™] integration
 - Send document as email (from File menu)
 - Evolution contacts are an accessible data source (e.g. for mail merges)
- Supports native Microsoft* Office file formats
 - Improved document fidelity through font matching
- Export to Adobe* Portable Document Format (PDF)





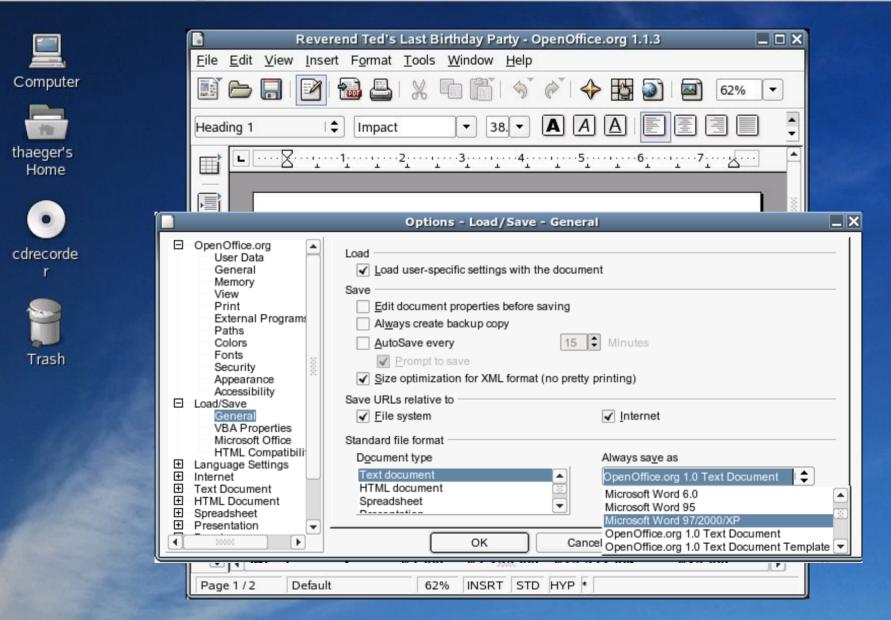




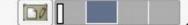












Novell[®] Linux Desktop Email, Calendaring, Contacts, Tasks

Novell Evolution

- Most popular email client on Linux*
- Supports IMAP, POP, SMTP and authenticated SMTP
- iCalendar support allows users in disparate collaboration servers
- Support for LDAP (Lightweight Directory Access Protocol) enables users to access their existing company address books
- User share contact information via vCard support
- Support for Microsoft* Exchange





N Programs System Help 🚺 🖽 🖲 🕍



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| 3 | Evolution - Calendars | |
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| thaeger's Mon 01 Nov - Sun 07 Nov 2004 | Category is Any Category | Find Now |
| Home 🛛 On This Computer | Monday 01 November | Thursday 04 November 🛋 |
| Personal | | 12 ⁰⁰ pm 1 ⁰⁰ pm Lunch with Tina & Carson |
| ● On The Web | | 7 ³⁰ pm 8 ³⁰ pm PTA meeting |
| Patriots Football | | |
| cdrecord r Contacts | | |
| 🗹 Birthdays & Anniversar 🗆 | | |
| ✓ Geoff Exchange | Tuesday 02 November | Friday 05 November |
| | 9ººam 10ººam 👜 🍎 Go-to-market plann | 4ººpm 5ººpm 🗳 Josh's soccer game, v |
| Trash Mail | | |
| Secontacts | | |
| 31 Calendars | Wednesday 03 November | Saturday 06 November |
| Calendars | | 💜 🎯 Anniversary! |
| Tasks | | Sunday 07 November |
| 🗯 Exchange | | 4 ¹⁵ pm 7 ¹⁵ pm 🔛 Patriots at Rams |
| | | |
| Evolution - Calendars | | |
| | | |



Novell® Linux Desktop GroupWise® full client

| File Edit View Actions Too | ols <u>W</u> indow | Help | | |
|---|--------------------|---|---|---------------------------|
| 📚 Address Book 🗔 🛛 📇 | Print 🖌 🔍 | 🔓 New Mail 👻 🔂 New 🤇 | Appt 🔹 🔂 New Task 🝷 🔂 New Note 🔹 G | ≥ □ □ |
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| Rick Liljenquist Malbox [27] Sent Items Contacts Checklist Calendar Documents Work In Progress Categories Junk Mail 2 [Cabinet Trash [302] | | From | Subject | Date 🗸 |
| | 0 | Rob van Kooten | Re: Question | 3/9/04 8:30 AM |
| | 2 40 | Rob van Kooten | Re: Question | 3/9/04 8:24 AM |
| | | Novell Mail <kkenny></kkenny> | DEFECT000363003 has been reassigned | 3/9/04 7:59 AM |
| | | Richard F. Moore | Re: GW DirXML Driver | 3/8/04 5:11 PM |
| | | Richard F. Moore | Re: Rick Liljenquist | 3/8/04 5:02 PM |
| | = 0 | Gary Stokes | Changing our desktop and office mac | 3/8/04 12:17 PM |
| | E 9 | Rick Liljenquist | County for Pineville NC | 3/8/04 10:54 AM |
| | | Patti Brooks | Re: Fwd: Question | 3/8/04 10:44 AM |
| | | Preston Stephenson | Fwd: Re: Test server set up | 3/8/04 9:15 AM |
| | | Preston Stephenson | Fwd: Re: Test server set up | 3/8/04 6:56 AM |
| | 0 | Matt Preston | Most recent version of the presentation | 3/7/04 3:31 PM |
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| | 2 40 | Matt Preston | Brainshare Presentation | 3/4/04 5:05 PM |
| | | JD Nyland | Re: GroupWise on Linux for BrainShare K | 3/4/04 2:08 PM |
| | | JD Nyland | Re: Greetings | 3/4/04 2:08 PM |
| | = 0 | Novell NewsBriefs | Nsure Password Management Solution | . 3/4/04 1:26 PM |
| | 0 | Randy Brown | Re: Most Current Docs from Jill | 3/4/04 12:25 PM |
| | 0 | Matt Preston | Most Current Docs from Jill | 3/4/04 11:26 AM |
| | | Dirk Giles | Greetings | 3/4/04 11:15 AM |
| | | Mike Stoddard | Re: Messenger Install for JD Nyland | 3/4/04 10:45 AM |
| | | | | Selected : 1 Total : 26 |

GroupWise customers can use the GroupWise multi-platform client

- JAVA-based
- Runs on Linux* and Mac*
- Traditional GroupWise collaboration features

Not included in NLD 9

- Available separately to GroupWise customers (no cost)
- Future version Novell Evolution™ will have native GW connectivity (Spring '05)

Novell

Novell_® Linux Desktop

Mozilla* Firefox

- Compatible with many IE-specific web sites
- 16% browser market share and growing
- Broad corporate sponsors
 - AOL, IBM, Sun, Google, Novell

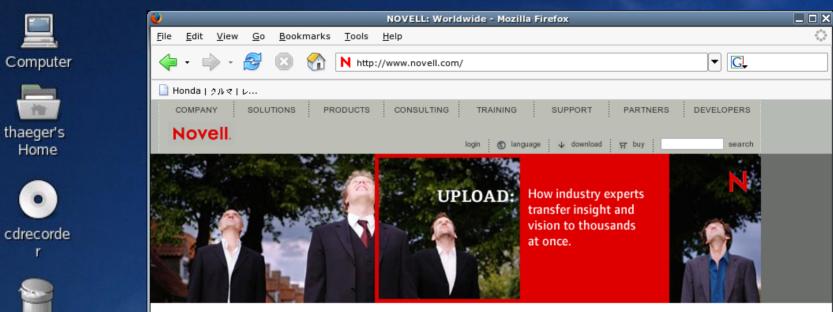


- •Tighter Security
 - Blocks popups
 - Protects from ActiveX controls
- End-user Accommodations
 - Built-in Google*, Dictionary, Yahoo!*, etc.
 - Tabbed browsing
 - Macromedia Flash Player*
 - Themed to match Novell Linux Desktop
 - Over 150 free extensions available online

Novell







announcements v



FREE limited-edition jacket Register early for BrainShare 2005



Freedom -- Novell Linux Desktop! Click here to learn more.

Inux products and solutions



solutions at work צ

Duke University School of Engineering Chooses Nterprise Solution A comprehensive Novell Nterprise solution provides a host of new services for users at Duke University's Pratt School of Engineering, with the added benefits of a centralized IT infrastructure and reduced storage costs.

news 🛛

7 Dec Novell Connects Teachers and Students in the City of Stockholm

2 Dec ZENworks Receives High Marks for Systems Management from Independent Research Firm

events צ

14 Dec Leading Linux Resource Management

12 Jan Migrating from Windows NT to SUSE LINUX Enterprise Server Seminar new offers צ

ATT Live Conference Dec 04

s competitive alert

IBM center gives partners a Linux playground

Strong growth for Linux servers

Sector Secto

Linux server market to be 'worth \$9bn by 2008'

Novell in the News \ni

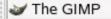
Corporate Governance | Legal | Privacy | Accessibility | Subscribe | Feedback © 2004 Novell, Inc. All Rights Reserved.

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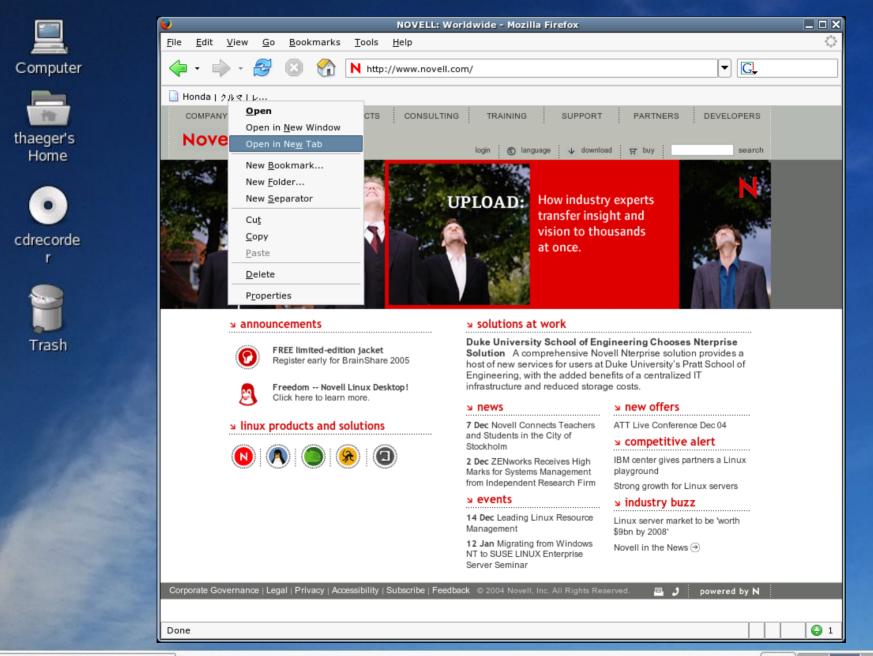
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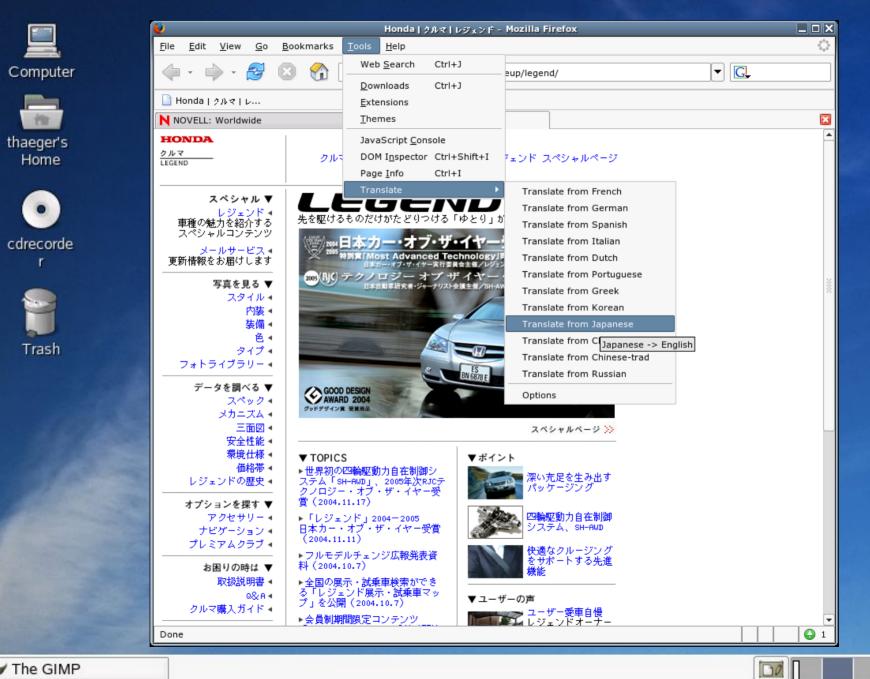
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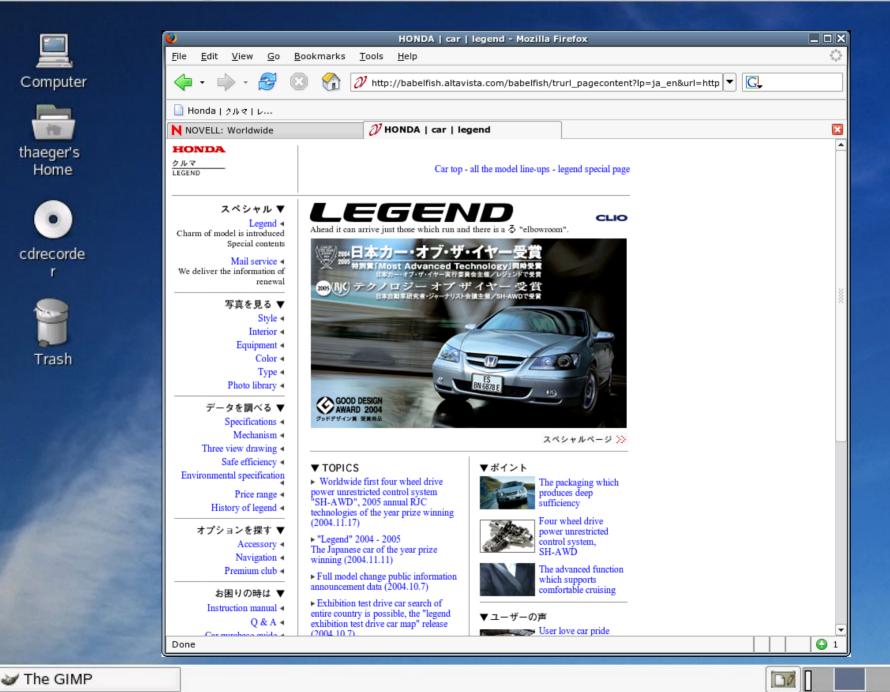








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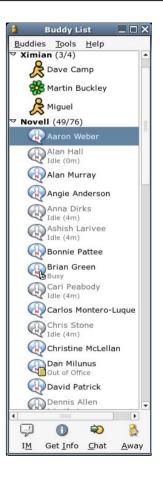
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Novell_® Linux Desktop Instant Messaging

Gaim

- Gaim is a multi-protocol instant messaging client for Linux, BSD, MacOS X, and Windows*.
- Supports simultaneous logins to popular messaging services
- AIM, ICQ, IRC, Jabber, GroupWise® Messenger, Gadu-Gadu, MSN, Zephyr, Yahoo! and Napster*

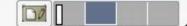












Novell_® Linux Desktop Data Synchronization

Novell iFolder_® 2.1 (client)

- Novell iFolder is an enterprise service for synchronizing local workstation data to a central server
 - Assures disparately stored data can be centrally backed up
 - Allows a user to synchronize data between multiple workstations, whether Windows- or Linux-based
- Novell iFolder can be hosted securely on server platforms, such as the forthcoming Novell Open Enterprise Server
 - Information at www.novell.com/ifolder



Powered by SUSE® LINUX Supported by Novell

Powered by SUSE LINUX

- Built from SUSE LINUX Enterprise Server 9 core code:
 - all platforms benefit from updates/bug fixes
 - uniform hardware testing
 - consistent management tools
 - inherited security certifications (CC EAL 3+)
- Kernel 2.6 means greater performance including better handling of multiple applications and improved power management

Supported by Novell

- Enterprise-tested patches and updates
- Linux* training and certification
- 24 x 7 x 365 global support in (7) support centers







Novell® Linux Desktop Suggested Retail Price

MSRP** is \$50/€50 per device

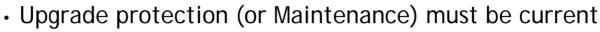
Priced as a yearly subscription that includes:

- All updates and patches
 - via a ZENworks® Linux Management host at update.novell.com
- Any new versions released during yearly term
 - via physical or e-media fulfillment
- Web-based installation support incident

**Manufacturer Suggested Retail Price

Novell Linux Desktop Novell Technical Support

Product & Installation Support



- Product must be registered
 - Readme files
 - Patches
 - YaST updates
 - email notifications
 - installation support

Novell Support Programs



- Linux* Small Business support (call center access, priority response, support tools)
- Premium Support (tiered support program includes call center access, SLAs, account management, support tools)

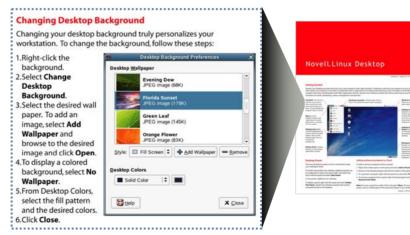
Learn more at: http://support.novell.com/products/desktop/



Novell

Novell_® Linux Desktop End-User Training

- Reduce transition costs and user angst
 - Users naturally resist change to their desktop environment
 - End user "buy in" important to minimize lost productivity
 - End-user training will reduce anxiety and often generates enthusiasm for the new technology
- Several end-user training options
 - Quick Start Cards 6-page user guide
 - Instructor-led training onsite, in a city near you or online
 - Learn more at: www.novell.com/desktop/enduser





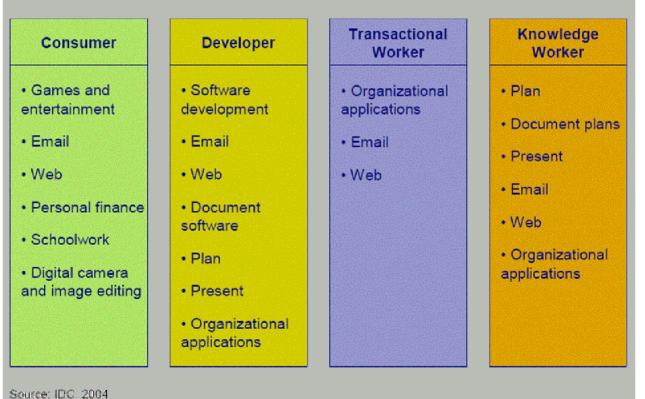
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Fixed- & Limited-Function Systems



IDC defines four desktop user types, and their activities:

IDC's User Model





Desktop Linux* Market Status: Hype, Hype, Hype

Linux on the Desktop is one of the hottest topics in IT today—it's everywhere and it will touch every user in the enterprise. As product lifecycle phases go, it is currently in an early-adoption, high-hype stage.

Market Awareness

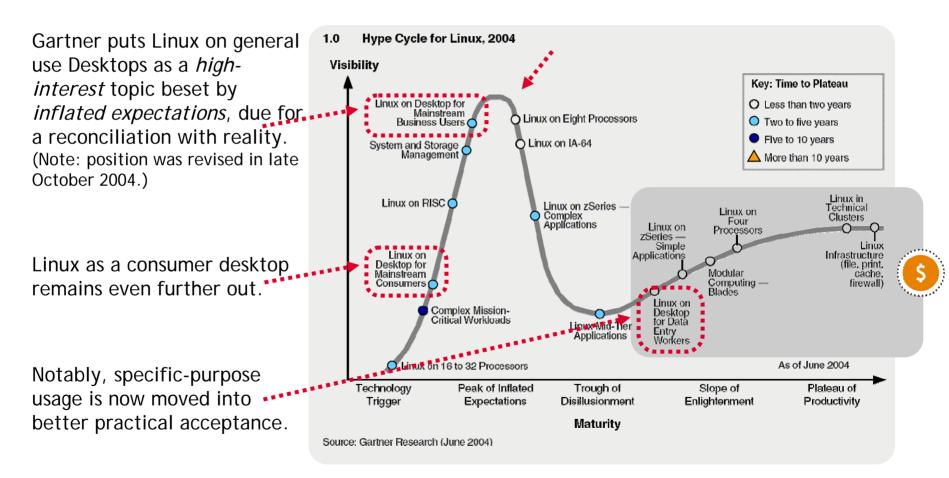
- Linux Vendors want to be first to get the mind share, so many oversell the state of the technology
- Press find desktop Linux is a popular subject, from technical in-depths to business-level punditry



- Enthusiasts contribute to the hype, sometimes overstating capabilities
- Analyst firms play the role of the cautious adviser, but now stock significant in-house subject-matter expertise
- Result: All the hype leaves CIO's & IT directors with the idea that some single event will suddenly make desktop Linux "ready"



Linux* Market Expectations Gartner Group "Linux Hype Cycle"

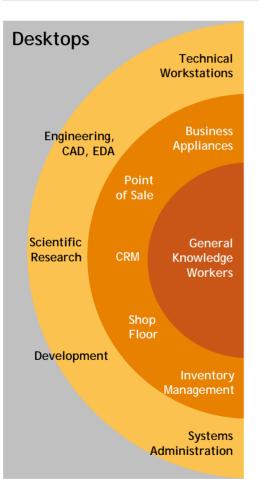


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Plan Target User Base Assessment is Critical to Success



Linux* desktops aren't for everyone

User assessment considerations:

- Application needs
- Hardware requirements
- Network services
- File formats

General categories emerging

- Limited function workstations
- Technical workstations
- etc.

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How soon do you expect to buy or implement Linux on the desktop in your organization?

- a. Within the next 6 months
- b. In 6-12 months
- c. In 12-18 months
- d. More than 18 months from now

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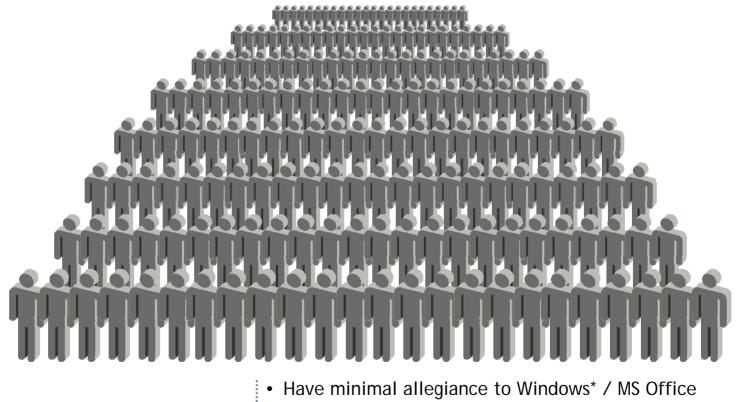
finding your first wins



To succeed in your organization focus on getting early wins:

- 1. Identify user groups that make best candidates for Novell Linux Desktop
- 2. Assess whether they have special application and hardware needs
- 3. Socialize reasoning behind Linux adoption and specific project objectives
- 4. Begin rollouts as controlled pilots

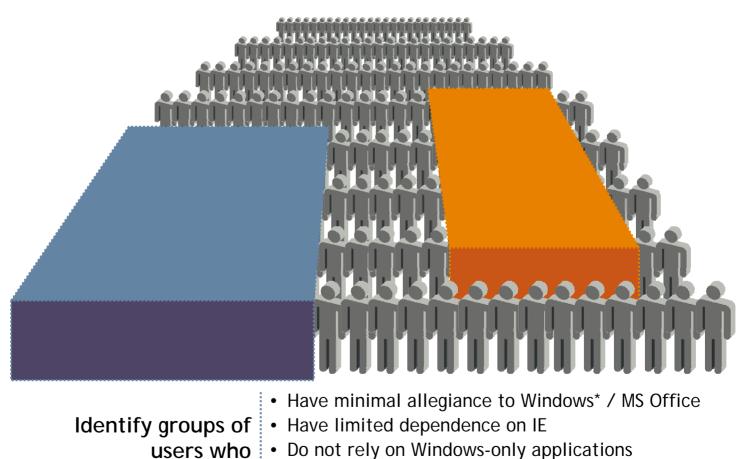
Novell_® Linux Desktop Identify Target User Communities



- Identify groups of Have limited dependence on IE
 - users who Do not rely on Windows-only applications
 - Do not present mutiny risk



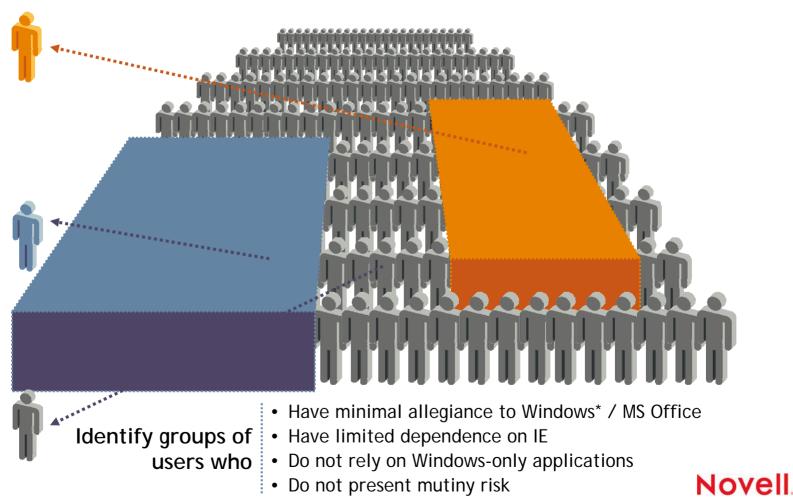
Novell_® Linux Desktop Identify Target User Communities



• Do not present mutiny risk



Novell_® Linux Desktop Identify Target User Communities



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Novell_® Linux Desktop Target User Type Recommendations

Transactional Workers (Structured Task Workers)

Require just two or three applications to perform their job duties (word processor, spreadsheet, email, browser)

Receptionist, Lower-level administrative personnel, call center agents, insurance claims processor, advanced dataentry worker, managerial task worker, etc.

UNIX* (Technical Workstation Replacement)

Technical workers whose current job functions are met using UNIX workstations

Software Developer, Computer-Aided Design (CAD), Electronic Design Automation (EDA), Other Compute-heavy Operations

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Early Adopters (Linux* Supporters)

Typically technical individuals - often in IT or engineering organizations - who are interested in experimenting with Linux on the desktop





Novell_® Linux Desktop Quantifying the Value Proposition

Hard ROI factors

- Operating system cost savings
- Office suite cost savings

Soft ROI factors

 Focus: streamlined machines outfitted for getting work done provide fewer timewasters and distractions (Instant messages or solitaire)

Assessment Criteria

- What applications would be required? Do the right ISV's support it? Are there OSS alternatives?
- What lock-downs work best?





Novell_® Linux Desktop Quantifying the Value Proposition

Hard ROI factors

- Hardware cost savings
- Software cost savings

Soft ROI factors

 UNIX-based workers are generally more independent, require less intrusive management; you can use ZENworks® Linux Management to create a self-serve environment

Assessment Criteria

- What applications would be required? Do the right ISV's support it? Are there OSS alternatives?
- What lock-downs work best?







Hard ROI factors

- Hardware cost savings
- Software cost savings

Soft ROI factors

- Employee participation
- Creates departmental champions for next wave of deployments

Assessment Criteria

 Users typically self-enroll in these skunkworks-style pilots





Where do you expect to deploy (pilot) Novell Linux Desktop first in your organization?

- a. Special-purpose workstations
- b. UNIX* workstation replacements
- c. Replacing outdated Windows* versions
- d. We want to roll it out to all of our knowledge workers

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living on the edge

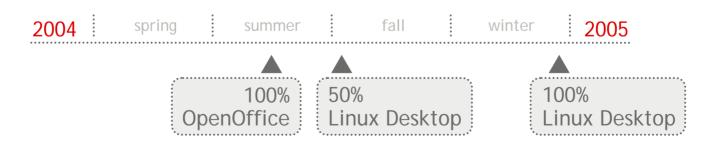
Living ahead of the Adoption Curve Novell Open Desktop Initiative

- More than 85% of employees use OpenOffice.org full-time
- Novell R&D develops & tests on SUSE® LINUX
- 3,094 Linux* desktop users today (over ½ of the company)
- This provides real-world input into
 - Novell's Migration offerings to customers
 - OpenOffice development efforts
 - Novell® Linux Desktop development efforts
- Learn how at: www.novell.com/linux/migrate



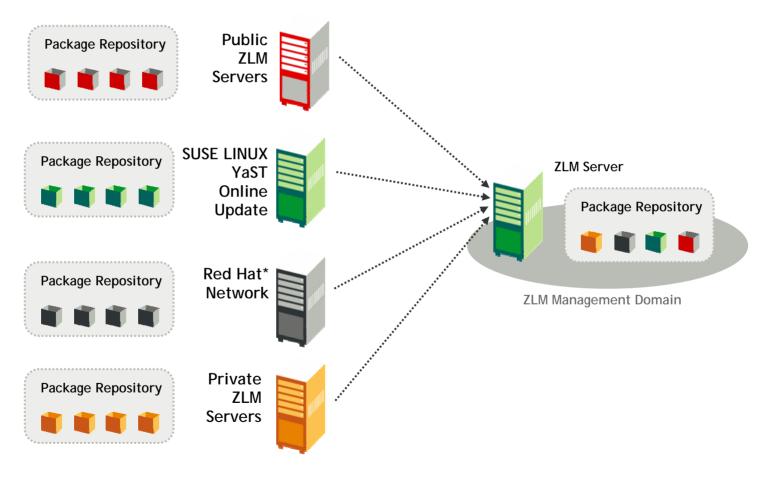


- All Novell employees on OpenOffice by mid-summer 2004 (Done!)
- Half of Novell employees on Novell[®] Linux Desktop by fall 2004 (Done!)
- All Novell employees on Novell Linux
 Desktop and OpenOffice by Q1 2005





Deploying Applications and Updates ZENworks® Linux Management





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wrap-up



Novell® Linux Desktop Post Webinar Survey Question

Which best describes you now?

- a. New to Novell, starting to explore Novell Linux Desktop ... here to learn more, but still not ready to act
- b. New to Novell, eager to deploy Novell Linux Desktop ... here because we want to get started
- c. Long-standing Novell Customer, Curious ...somewhat interested in Linux* on the desktop
- d. Long-standing Novell Customer, Ready to get started! ... very interested in Linux on the desktop

e. Linux Enthusiast

I'm not with any specific company, I'm just interested in what Novell is doing with Linux on the desktop

f. Press, Analyst, Industry observerI'm keeping my eye on this



Download Novell® Linux Desktop today and begin your evaluation

http://www.novell.com/desktop



Download a copy of this presentation and share it within your organization

http://www.novell.com/desktop



Learn more about migration

http://www.novell.com/linux/migrate



Novell® Linux Desktop Find More Information







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